

# OpenFlex updates 1.74 July 2024



Update 1.74 - July 2024

## Presentation developments

### Vehicles

1. Importing directly vehicles intended for scrapyards into stock
2. Display on vehicle reservations
3. Dissociation of the right to view price details from the right to view market values
4. Enhanced menu for managing DV prices
5. Making automatic price updates available for UVAs intended for professionals

### Opportunities

1. Trade-in estimate: possibility of copying and pasting a registration number
2. Improving the selection of the extreme delivery dates
3. Adding new fields for vehicle maintenance information
4. Simplifying the process of delivery appointments modification
5. New: shared view on delivery calendars

 OpenFlex - bee2ipk

[www.bee2ipk.com](http://www.bee2ipk.com) 03 72 27 05 98  
[contact@bee2ipk.fr](mailto:contact@bee2ipk.fr) Suivez-nous

# Vehicles

## 1 Importing directly vehicles intended for scrapyard into stock:

To avoid taking too much space in the lock area of qualification with the database, a new rule has been put into place to import directly the UVs intended for scrapyard into the stock.


The lock area will be active only for UVs intended for professionals and individuals.

Settings / Vehicles / Synthesis

### Vehicles

**SYNTHESIS** LIFELINE PUBLICATIONS OTHERS ▾

#### Set up the referential reconciliation lock area

 *The import lock area is an intermediate step which makes it possible to qualify an incoming stock by bringing it closer to a known benchmark (Autovista type). Thus, the vehicle will be clearly identified and can be evaluated on the market (Spot price for example)*

*The vehicles present in the lock area will be automatically reconciled with your repository.*

Type **NC** vehicles will be imported into the lock area.

All NC will be directly imported into stock.

Type **DC** vehicles will be imported into the lock area.

All DC will be directly imported into stock.

Type **UC** vehicles will be imported into the lock area.

Private and professional VOs that have been successfully reconciled automatically will be imported directly into the stock.

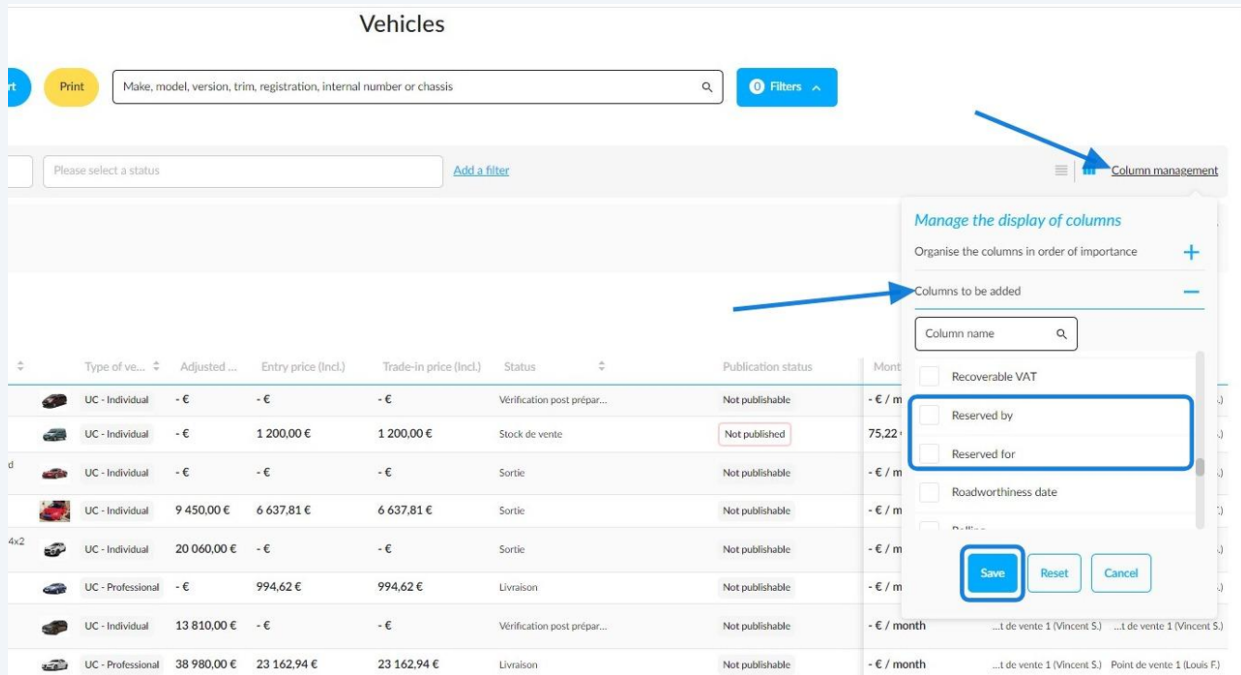
**Used vehicles destined for scrapping** will be imported directly into stock.

## 2 Display on vehicle reservations:

Some modifications have been carried out in OpenFlex to improve information display linked to bookings of vehicles.

**You can select two new columns** in the tables of the "Vehicles" module to specify **for whom a vehicle has been booked** and **which person made the reservation**.

This information is also included in the vehicle data sheets.



The screenshot displays the 'Vehicles' module interface. At the top, there is a search bar with the placeholder text 'Make, model, version, trim, registration, internal number or chassis' and a 'Print' button. Below the search bar, there is a 'Please select a status' dropdown and an 'Add a filter' link. A 'Column management' button is located in the top right corner. A dialog box titled 'Manage the display of columns' is open, showing a search bar for 'Column name' and a list of columns to be added. The columns listed are 'Recoverable VAT', 'Reserved by', 'Reserved for', and 'Roadworthiness date'. The 'Reserved by' and 'Reserved for' options are highlighted with a blue box. A 'Save' button is visible at the bottom of the dialog box. The background shows a table of vehicle data with columns for 'Type of ve...', 'Adjusted ...', 'Entry price (Incl.)', 'Trade-in price (Incl.)', 'Status', 'Publication status', and 'Mont'.

Type of ve...	Adjusted ...	Entry price (Incl.)	Trade-in price (Incl.)	Status	Publication status	Mont
UC - Individual	- €	- €	- €	Vérification post prépar...	Not publishable	- € / m
UC - Individual	- €	1 200,00 €	1 200,00 €	Stock de vente	Not published	75,22
UC - Individual	- €	- €	- €	Sortie	Not publishable	- € / m
UC - Individual	9 450,00 €	6 637,81 €	6 637,81 €	Sortie	Not publishable	- € / m
4x2 UC - Individual	20 060,00 €	- €	- €	Sortie	Not publishable	- € / m
UC - Professional	- €	994,62 €	994,62 €	Livraison	Not publishable	- € / m
UC - Individual	13 810,00 €	- €	- €	Vérification post prépar...	Not publishable	- € / month
UC - Professional	38 980,00 €	23 162,94 €	23 162,94 €	Livraison	Not publishable	- € / month

The data linked to reservations are added in the following cases:

- When a vehicle is reserved for 48 hours.
- When a vehicle is reserved by an automotive professional.

And

- when an e-reservation has been made by a user.

Example with a 48 H booking:

**SYNTHESIS** TRADE IN EQUIPMENT AND OPTIONS<sup>o</sup> OTHERS ▾

---

**RENAULT KANGOO**  
1.5 DCI 65  
AIR CLIM

**2 500,00 €** Incl. VAT  
75,22 € / month ☺  
[See the details](#)


**Used - Individual**  
GD645JJ

Type  
Véhicule particulier

Police number  
59595965

Chassis number  
VF1KC07GF33263689

Put into service date Mileage  
30/08/2005 87,563 km not guaranteed as of 13/06/2024



[Add media \(0 pictures, 0 videos\)](#) [Technical characteristics](#)

5 days in stock

The vehicle is optioned for 12007 by Gilles ADMINISTRATEUR, the July 30, 2024.  
The reservation will end the August 1, 2024 at 1:47 PM.  
[Delete the reservation](#)

Example with a vehicle booked following an auction:

The screenshot shows a web application interface for vehicle management. At the top, there are navigation tabs: Vehicles, Opportunities, Customers, and Management. The user is logged in as 'bee2link PP Vincent S.' with a 'Point de vente 1 (Vincent S.)' location. The main heading is 'Vehicles'. Below this is a search bar containing 'AE-456-JK' and a 'Filter' button. A table below displays vehicle data with columns: Adjusted price, Entry price (Incl.), Trade-in price (Incl.), Status, Publication, Physical presence, and Reserved for. The 'Reserved for' column is highlighted with a blue box. The table contains one row with the following data: Adjusted price: - €; Entry price (Incl.): 994,62 €; Trade-in price (Incl.): 994,62 €; Status: Stock de vente; Publication: Reserved for cu...; Physical presence: Not published ...1 de vente 1 (Vincent S.); Reserved for: sarl quality vi.

Adjusted ...	Entry price (Incl.)	Trade-in price (Incl.)	Status	Publication	Physical presen...	Reserved for	Reserved b
- €	994,62 €	994,62 €	Stock de vente	Reserved for cu...	Not published ...1 de vente 1 (Vincent S.)	sarl quality vi	-

You can export the data contained in the "**Reserved by**" and the "**Reserved for**" columns:

The screenshot shows an export configuration interface. On the left, under 'Add new information', there is a search box containing 'reser'. Below it are two checkboxes: 'Reserved by' and 'Reserved for', both of which are checked and highlighted with a blue box. On the right, under 'Organise information in order of importance', it says '38 information to be exported'. Below this is a list of 9 fields, each with a checked checkbox and a vertical ellipsis icon to its right: Internal no., N° External, Entity, Proprietary point of sale, Physical presence site, Vehicle location, Destination, Status, and For sale.

### 3

## Dissociation of the right to view price details from the right to view market values:

Following feedback from users, a new right has been created to allow sellers to consult the adjusted market values of vehicles while hiding crucial details (Entry price, margins, expenses) from them in the synthesis of UVs sheets.

You can find this adjustment in the settings of used vehicles management rights for the **Sellers** group.

The screenshot displays a settings interface for user rights. It features four distinct panels, each with a title, a description of the right, and a checkbox. The 'View market value' panel is the focus, with a blue arrow pointing to its checked checkbox. The other panels are 'Manage prices', 'View prices', and an unlabeled panel at the top left. The interface is partially obscured by a dark sidebar on the left and right.

Right Name	Description	Checked
(Unlabeled)	Users will be able to create a vehicle and assign additional products to it, duplicate it and access to vehicle reconciliation. They can also delete a vehicle. Those who have access to DC will also be able to switch them to UC	<input type="checkbox"/>
Manage prices	Users will be able to access the details of the vehicle price and will have the right to modify it, as well as access to the published advertisements. The automatic calculation will still be available to users who do not have this right.	<input type="checkbox"/>
View prices	Users will be able to view details of vehicle prices and access published advertisements.	<input type="checkbox"/>
View market value	Users will be able to access published advertisements and the market value of vehicles.	<input checked="" type="checkbox"/>

**Note:** if the **"View prices"** box is ticked, then the one which enables to view the adjusted market value will also be automatically ticked. The same thing occurs if the **"Manage prices"** box is ticked ; it will bring about the activation of the two other settings mentioned above.

The screenshot displays a settings interface with three main sections, each containing a checkbox and a description of user permissions:

- Manage prices:** . Description: "Users will be able to access the details of the vehicle price and will have the right to modify it, as well as access to the published advertisements. The automatic calculation will still be available to users who do not have this right."
- View prices:** . Description: "Users will be able to view details of vehicle prices and access published advertisements."
- View market value:** . Description: "Users will be able to access published advertisements and the market value of vehicles."

A blue arrow points from the "View market value" checkbox to the "View prices" checkbox, indicating that the latter is automatically checked when the former is selected.

Example of a vehicle sheet that specifies the adjusted market value while the price details are hidden for a salesperson:

Make offer with this vehicle | Schedule a trial appointment | Modify | Print

SYNTHESIS | EQUIPMENT AND OPTIONS<sup>®</sup> | FINANCING<sup>®</sup> | OTHERS ▾

**AUDI**  
**A4**  
35 TDI 163 S TRONIC 7  
AVUS

**42 008,60 €** Incl. VAT  
675,34 € / month  
Adjusted market value  
37 190,00 € incl. VAT  
Powered by Autovista

DIESEL  
9 CV / 163 CH  
4D  
BERLINE  
GRIS  
BEIGE

**Used - Individual**  
*Sellable to automotive professionals*  
DF630NJ

Type  
**Véhicule particulier**

Police number  
848484848

Chassis number  
VF165HJK1H56K16H5

Put into service date: Milano

Add media (0 pictures, 0 videos) | Technical characteristics

94 days in stock



Please note: the settings that allow financial information to be hidden from salespeople only affect used car sheets. An additional development is planned to complete the one we have presented to you in order to do the same in the stock tables.

## 4 Enhanced menu for managing DV prices:

New information has been made available to you to make price management of DVs easier.

To effectively adjust the sales policy applied to demonstration vehicles, some additional information has been integrated into the price management menu:

- Actual commercial margin (*Selling price excl.VAT- Final purchasing price excl. VAT*).
- Initial commercial margin (*Real sales margin excl. VAT - Created expenses excl.VAT*).
- Delivery pack incl. VAT.
- Services incl.VAT.
- Total sales price (*Sales price incl.VAT+Services incl.VAT+Delivery pack incl.VAT*).

### Manage vehicle prices


#### Selling price

Catalogue price *	<input type="text" value="73950"/>	€ Incl. VAT
	<a href="#">Update price</a>	
Catalog date	01/05/2021	
Price options	0,00 € Incl. VAT	
Commercial discount	<input type="text"/>	€ ▾
	<a href="#">Add a discount</a>	
Total discount	0,00 € Incl. VAT	
Accessories	0,00 € Incl. VAT	
Selling price ?	<input type="text" value="73950"/>	€ Incl. VAT
Actual commercial margin ?	61 625,00 € Excl.	
Initial commercial margin ?	61 625,00 € Excl.	
Delivery pack	780,00 € Incl. VAT	
Services	0,00 € Incl. VAT	
<b>Total sales price ?</b>	<b>74 730,00 € Incl. VAT</b>	

Information related to DVs purchasing price completes available data for better margin management:

- Manufacturer's invoice price.
- Manufacturer's bonuses and incentives.
- Fees and services.
- Final purchase price (*Manufacturer's invoice price incl.VAT+Expenses and services incl.VAT+Manufacturer's bonus and premium*).

## Purchase price

Manufacturer's invoice price	<input type="text"/>	€ Incl. VAT
Manufacturer's bonuses and incentives	<input type="text"/>	€
Fees and services	<input type="text"/>	€ Incl. VAT
Final purchase price 	- € Incl. VAT	

As DVs might be damaged or subject to repairs, a new section called "**Preparation costs**" has also been added to report potential reconditioning expenses which can impact the margin.

## Preparation costs

Mecanic


 € Excl.

Body

 € Excl.

Outsourcing

 € Excl.

Costs incurred 

- € Excl.

✓ Save

Cancel

## 5

### Making automatic price updates available for UVs intended for professionals:

To simplify price management of UVs intended for automotive professionals, now you can include those in the automatic price updates algorithm.

The settings are similar to those existing for UVs intended for individuals. New prices calculation frequencies which are available on the platform are the same for the two destinations. (7/15/30 days).

Consequently, the presentation of vehicles appearing on the list of prices awaiting validation has been enhanced and changed.

SYNTHESIS SALES VALUE UV TRADE-IN VALUE UV

#### Set up the automatic price updates

By activating this setting, the prices of the vehicles in your stock will be updated every 7 days (default value). However, you can change this frequency to 15 or 30 days. ... Expand

Enable automatic price update for used vehicles.

For destinations Professional Individual by calculating prices every  days.

#### Professional destination

I would like to check all automatically calculated prices for vehicles for professional use .

Prices will be subject to validation if the actual margin (excl. VAT) remaining is less than  %

[Add a period](#)

#### Special destination

I would like to check all automatically calculated prices for vehicles with a specific destination .

By consulting the list of vehicles with price updates awaiting validation via the tile available on the home page, you will see:

- UVs intended for individuals.
- UVs intended for professionals.

And UVs intended for individuals which can be sold to professionals.

In the last case, a price for each destination will have to be validated.

Presentation of a UV intended for individuals saleable to professionals:

- validation request of the new price for individuals.

Home Vehicles Opportunities Customers Management VS bee2link PP Vincent S. Point de vente 1 (Vincent S.)

### Price updates

Display  Sorted by  [Add a filter](#)

No filter applied [Reset filters](#) 12 vehicles

FORD  
C-MAX  
1.0 EcoBoost 120 Titanium

To be validated

[View published ads](#)

**Used - Individual**  
ML963OL - VSSZZ5FZER088735

PIS	Mileage	Status
5/8/2016	15,500 km	Stock de vente
Point of sale	Stock	
-	933 days	

31 July 2024

Special selling price **15 000,00 € Incl. VAT**  
Adjusted market value **12 620,00 € Incl. VAT**  
at 31/07/2024

New special selling price  ✓ ✕

-28.74 %

[See price details](#)

-Validation request of the new price for professionals:

FORD  
C-MAX  
1.0 EcoBoost 120 Titanium

To be validated

[View published ads](#)

**Used - Individual**  
ML963OL - VSSZZ5FZER088735

PIS	Mileage	Status
5/8/2016	15,500 km	Stock de vente
Point of sale	Stock	
-	933 days	

31 July 2024

Professional sales price **15 000,00 € Incl. VAT**  
Adjusted market value **12 620,00 € Incl. VAT**  
at 31/07/2024

New professional selling price  ✓ ✕

-36.02 %

[See price details](#)

Presentation of a UV intended for professionals:

ALFA ROMEO  
**GIULIA MY22**  
2.0 T 200 ch AT8 Super

To be validated

[View published ads](#)

**Used - Professional**  
SD547FN - VFXXXXXXXXMMXXXXML

PIS	Mileage	Status
5/11/2022	24,000 km	Stock de vente
Point of sale	Stock	
-	82 days	

31 July 2024

Professional sales price  
**25 679,68 €** Incl. VAT

Adjusted market value  
**38 980,00 €** Incl. VAT  
at 31/07/2024

New professional selling price  
29808,78 ✓ ✕

+ 16.08 %  
[See price details](#)

Some new filters have also been integrated to adapt to the addition of UVs intended for professionals:

- Destination (*Individual or Professionnal*).
- Price by destination (*useful to identify price updates to be validated for vehicles which are eligible for sale to both individuals and professionals*).
- Make.
- Model group/model.
- Power.
- Finish.
- Mileage.

In addition to the data already provided, registration numbers, chassis numbers and UVs destination are visible in the table.

The screenshot displays a web interface titled "Price updates". At the top, there are controls for "Display" (set to "Price updates to be validated") and "Sorted by" (set to "from the most recent to the oldest"). Below this is a search bar with "Please select" and a "New filter" button. A dropdown menu is open, listing "Most used filters" such as "Entity", "Point of sale", "Destination", "Prices by destination", "Make", "Model", and "Model group". The "Prices by destination" filter is selected, and a sub-menu shows "Individual" as the chosen option. The main content area shows a table of vehicle details for a Ford C-MAX 1.0 EcoBoost. The table includes columns for "Make", "Model", "Mileage", "Status", "Stock", and "Date". The vehicle details shown are: Make: FORD, Model: C-MAX, Mileage: 15.500 km, Status: Stock de vente, Stock: 933 days, Date: 31 July 2024. To the right of the table, there is a price summary: Special selling price: 15 000,00 € Incl. VAT, Adjusted market value: 12 620,00 € Incl. VAT at 31/07/2024, and New special selling price: 10689,7. A price change indicator shows a decrease of -28.74%. A "See price details" link is also present.

Example with the selection of the filter that enables to display prices to be updated depending on UVs destination:

Display: Price updates to be validated × Sorted by: from the most recent to the oldest

Such as: Please select [New filter](#) [Close](#)

- Entity
- Point of sale
- Destination
- Prices by destination**
- Make
- Model
- Model group
- Fuel

FORD  
**C-MAX**  
1.0 EcoBoost

To be validated

[View published ads](#)

Individual  
ML - VSSZZZ5FZER088735

16	Mileage 15,500 km	Status Stock de vente
-	Point of sale	Stock 933 days

31 July 2024

Displaying a UV intended for individuals saleable to professionals via the selection of the filter:

Price updates

Display: Price updates to be validated × Sorted by: from the most recent to the oldest

Such as: Prices by destination Professional × | [New filter](#) [Close](#)

Filters applied: Individual Professional ✓ [Reset filters](#) 5 vehicles

Prices by destination: Professional

FORD  
**C-MAX**  
1.0 EcoBoost 120 Titanium

To be validated

[View published ads](#)

Used - Individual  
ML9630L - VSSZZZ5FZER088735

PIS 5/8/2016	Mileage 15,500 km	Status Stock de vente
Point of sale -	Stock 933 days	

31 July 2024

Professional sales price  
**15 000,00 €** Incl. VAT  
Adjusted market value  
**12 620,00 €** Incl. VAT  
at 31/07/2024

New professional selling price  
9597.7 ✓ ×

↘ -36.02 %  
[See price details](#)

# Opportunities



## 1 Trade-in estimate: possibility of copying and pasting a registration number:

In addition to the chassis number, you have now the option to copy and paste the registration number of a vehicle in a trade-in estimate to use it afterwards.

SYNTHESIS EQUIPMENT AND OPTIONS<sup>®</sup> ADDITIONAL PRODUCTS OTHERS ▾

NISSAN 15 000,00 € Incl. VAT  
LEAF [See the details](#)  
ELECTRIQUE 40KWH  
N-CONNECTA


ELECTRIQUE  
6 CV / 150 CH  
5D  
BERLINE

Used - Individual  
FG789RT  

Type  
Véhicule particulier

Delivery point of sale  
Point de vente 1 (Audrey V.)

To be delivered on 17/07/2024 Extreme delivery on 07/04/2027



[Technical characteristics](#)

-16 days in stock  
Actual status delayed by 12 days

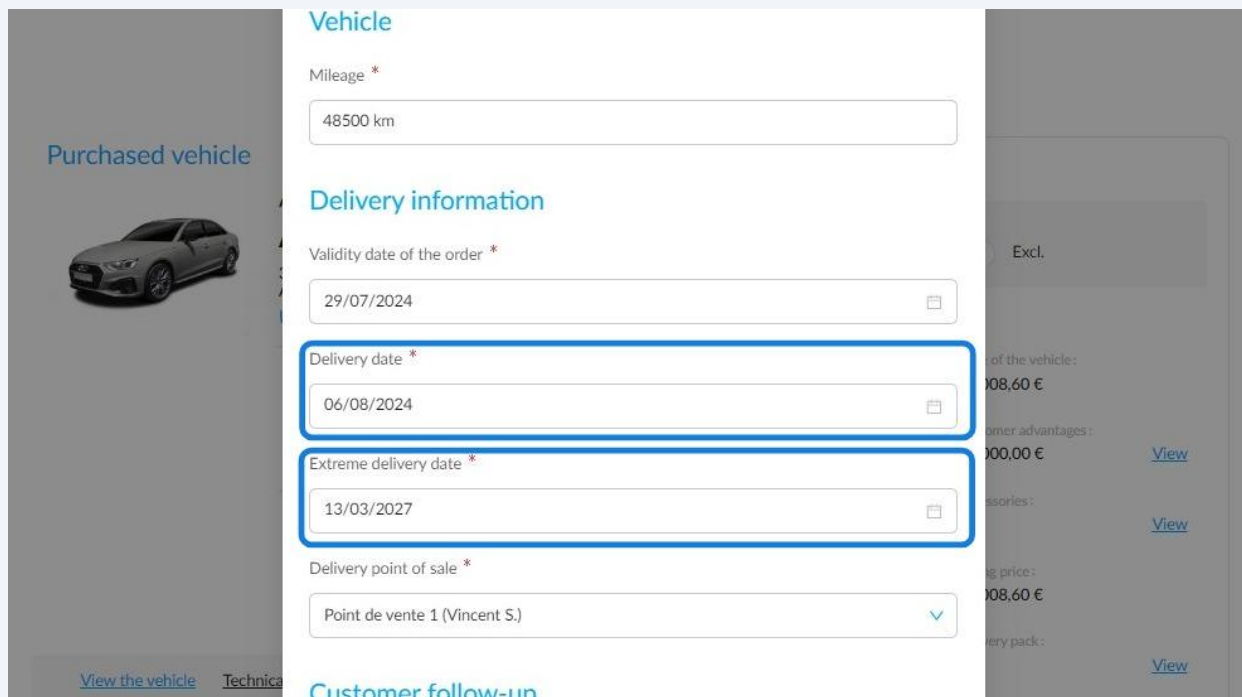
## 2 Improving the selection of the extreme delivery dates:

In response to the ever-increasing delivery times, we have optimised the selection of the extreme delivery dates during order validation. From now on, the system will automatically suggest an extreme delivery date based on the below mentioned rules:

-The extreme delivery dates will be defined based on the average of time variations between delivery dates and extreme delivery dates calculated on the previous year.

-If the data is insufficient to provide a relevant term, a period of 60 days from the initial delivery date will be applied by default.

-Concerning the NVs to be ordered from factory, it is up to the user to enter the appropriate date. However, if a delivery date has been filled in when an order has been validated, the calendar will open on the same month when selecting the extreme delivery date.



The screenshot displays a web form for a vehicle order. On the left, there is a section titled "Purchased vehicle" with a car image and links for "View the vehicle" and "Technica". The main form area is titled "Vehicle" and contains several input fields:

- Mileage \***: A text input field containing "48500 km".
- Delivery information**: A sub-section header.
- Validity date of the order \***: A date input field containing "29/07/2024".
- Delivery date \***: A date input field containing "06/08/2024".
- Extreme delivery date \***: A date input field containing "13/03/2027".
- Delivery point of sale \***: A dropdown menu with the selected option "Point de vente 1 (Vincent S.)".

Below the form, there is a "Customer follow-up" section. To the right of the form, a partial view of a pricing table is visible, showing "Excl." and "of the vehicle: 08,60 €".

### 3 Adding new fields for vehicle maintenance information:

A new field will be available at the "**History**" stage of the trade-in process to specify if repairs have been carried out when a vehicle has been declared as damaged.

If the salesperson answers "**yes**" to the question "**Is your vehicle damaged?**", a new field entitled "**Has the vehicle damage been repaired?**" appears to allow them to specify if that is the case (yes or No).

#### Vehicle maintenance

Is your vehicle damaged? \*

Has the vehicle damage been repaired?

Is your vehicle rolling? \*

Repair details

Is your vehicle's maintenance up to date? \*

When is the next technical control date?

#### Vehicle history

Is your vehicle first hand? \*

Is the mileage guaranteed?

Has your vehicle been imported? \*

Purchasing source \*

This information will be written on the vehicle's sheets.

### Additional information

**Algorithmme**

Auto price update  
Yes

**Vehicle maintenance**

Accident vehicle <b>Yes</b>	Damages repaired <b>Yes</b>
Rolling vehicle <b>Yes</b>	Repairs detail -
<b>TIMING BELT, DRIVE BELT</b>	
Up-to-date service logbook <b>No</b>	Roadworthiness date -
Date of next technical control -	

**Status**

Used car origin <b>Particulier</b>	First hand <b>No</b>
Owner count <b>Not specified</b>	Sales warehouse <b>No</b>

### Tags

+ New

### Comment

No comment

It will also be relayed to the bidders when a trade-in is intended for them and to dealers during stock auctions.

- DIESEL
- 7 CV / 120 CH
- 5D
- WHITE
- WHITE
- BOÎTE MANUELLE
- 145 (g/km)
- 
- Non Renseigné

IO-581-TP

Chassis number  
-

Put into service date <b>20/07/2001</b>	Mileage <b>298,000 km not guaranteed as of 30/07/2024</b>
First hand <b>No</b>	Owner count <b>Not specified</b>
Import <b>No</b>	Purchasing source <b>REPRISE / VO</b>
UC Origin <b>Particulier</b>	Scheduled to enter on <b>29/08/2024</b>

Technical characteristics

The vehicle is waiting to be picked up from the distribu

### Additional information

**Vehicle maintenance**

Accident vehicle <b>Yes</b>	Repaired damage <b>Yes</b>
Rolling vehicle <b>Yes</b>	Repairs detail <b>DRIVE BELT, TIMING BELT</b>

### Comment

No comment



Reminder: certain bidders (*Auto 1*) require certain information to be provided in order to make a decision when requesting a quotation.

-Repaired damage and details of repairs must be entered if a vehicle has been declared as having been involved in an accident.

-They also require it to be specified whether or not the vehicle has recoverable VAT. If this value is not entered, the bidder will not be asked to provide a quotation.

#### 4 Simplifying the process of delivery appointments modification:

In order to make the system more comfortable to use, we have simplified the steps to postpone delivery appointments.

These can now be changed from the diary on the home page by ticking the corresponding boxes.

The screenshot displays a user interface with a dashboard on the left and a diary view on the right. The dashboard, titled "My shortcuts", includes a lightbulb icon and the text "By adding a shortcut, I can access my saved searches from my home page." Below this is a "+ New shortcut" button. The dashboard features a grid of six shortcut cards:

- 1 Estimate** (Awaiting validation) with a Euro symbol and circular arrow icon.
- 4 Vehicles** (Behind on the sales cycle) with a clock icon.
- 0 Orders** (Waiting for validation) with a shopping cart icon.
- 0 Orders** (Pending cancellation) with a shopping cart icon and a red 'X'.
- 3 Orders** (To be prepared for delivery) with a truck icon.
- 2 Orders** (To be declared delivered) with a truck icon and a checkmark.

The diary view, titled "Diary", has a "See my diary" button and a "New event" link. It shows a calendar for July and August:

- 31 JUILLET**: A checkbox next to "Contact again Jack FINDLAY following the opportunity n°11257".
- 1 AOÛT**: A checkbox next to "Remind Yo TEST OPENFLEX following the reservation of vehicle RENAULT KANGOO of the opportunity n°12007".
- 1 AOÛT**: A checkbox next to "Contact again Jean BOULOT following the opportunity n°11968".
- Later on**: A section header.
- 7 AOÛT**: A checkbox next to "Delivery appointment of the offer n°21138 with Jean BOULOT". This checkbox is highlighted with a blue circle.

The question which allows you to indicate if the delivery has been well carried out has been moved to the top of the delivery declaration window.

Declare the delivery of Mr Jean BOULOT

Were you able to honour the delivery of the vehicle(s)? \*

Select a value

SYNTHESIS

Customer

Mr Jean BOULOT

Legal representative at Gh

[Complete the customer form](#)

BOUJ@GMAIL.COM

Impasse des Merveilles, 24200 Sarlat-la-Canéda, Nouvelle-Aquitaine, France

Suspect 30 juil. 2024

If your answer is "No", a drop-down menu will display to ask you if you want to reschedule a new delivery date.

Declare the delivery of Mr Jean BOULOT

Were you able to honour the delivery of the vehicle(s)? \*

No

Would you like to reschedule a delivery date? \*

Select a value

Yes

No

Customer

Mr Jean BOULOT

Legal representative at Gh

[Complete the customer form](#)

BOUJ@GMAIL.COM

Impasse des Merveilles, 24200 Sarlat-la-Canéda, Nouvelle-Aquitaine, France

Suspect 30 juil. 2024

Vehicles to be delivered

If your answer is negative, it will be no longer necessary to fill in the delivery report contrary to the previous process.

**SYNTHESIS**

### Customer

**Mr Jean BOULOT**  
Legal representative at [Gh](#)

[Complete the customer form](#)

BOUJ@GMAIL.COM

Impasse des Merveilles, 24200 Sarlat-la-Canéda, Nouvelle-Aquitaine, France

Customer 🕒 30 juil. 2024

### Vehicles to be delivered

	Registration	Price Excl. VAT
FIAT Punto Evo 1.3 Multijet 16V 75 S&S DPF Dynamic	BX815QK	7 090,00 €

[Cancel delivery](#) [Cancel](#)

If you confirm that you wish to postpone the delivery date, the schedule will be displayed.

**Declare the delivery of Mr Jean BOULOT**

Were you able to honour the delivery of the vehicle(s)? \*

Would you like to reschedule a delivery date? \*  Yes

**SYNTHESIS**

### Customer

**Mr Jean BOULOT**  
Legal representative at [Gh](#)

[Complete the customer form](#)

BOUJ@GMAIL.COM

Impasse des Merveilles, 24200 Sarlat-la-Canéda, Nouvelle-Aquitaine, France

Customer 🕒 30 juil. 2024

### Vehicles to be delivered

	Registration	Price Excl. VAT
--	--------------	-----------------

It will no longer be compulsory to fill in the delivery report to change the date of the initial delivery.

Today < > August 8, 2024 Month Week Day

Thursday

all-day	
08:00 AM	
08:30 AM	
09:00 AM	09:00 AM - 09:15 AM
09:30 AM	
10:00 AM	
10:30 AM	
11:00 AM	
11:30 AM	
12:00 PM	
12:30 PM	
01:00 PM	

Reschedule delivery Cancel

The diary on the home page will get updated as soon as you have confirmed the new appointment.

Diary

See my diary New event

31 JUILLET

- Contact again [Jack FINDLAY](#) following the [opportunity n°11257](#)

1 AOÛT

- Remind [Vo TEST OPENFLEX](#) following the reservation of vehicle [RENAULT KANGOO](#) of the [opportunity n°12007](#)
- Contact again [Jean BOULOT](#) following the [opportunity n°11968](#)

Later on

8 AOÛT

- Delivery appointment of [the offer n°21138](#) with [Jean BOULOT](#)

Each action that has been carried out will be reported in the opportunity history.  
The text used to explain users actions has been modified to make it clearer.

Opportunity of Mr Jean BOULOT

Won

★ ★ ★

Add a comment

SYNTHESIS HISTORY

Add a comment :

Add a comment :

Validate

31 juillet 2024 à 09:12 Gilles ADMINISTRATEUR has changed the date of the [the order no. 21138](#) meeting originally scheduled for August 8, 2024 to August 8, 2024.

30 juillet 2024 à 14:56 Gilles ADMINISTRATEUR has changed the date of the [the order no. 21138](#) meeting originally scheduled for August 7, 2024 to August 8, 2024.

30 juillet 2024 à 14:55 Gilles ADMINISTRATEUR emailed the order to customer [Jean BOULOT](#)

30 juillet 2024 à 14:54 validated the preparation for delivery of

## 5 New: shared view on delivery calendars:

With a view to improving the organisation of deliveries, we have upgraded the calendar display to optimise the scheduling of delivery appointments.

From now on, you will be able to view the delivery schedule of a point of sale and that of the employees that have been assigned to the delivery to organise appointments more easily.

Plan the delivery of Mr Jack FINDLAY

Once added, the delivery appointment will be available in the agenda of the selected collaborator.

**SYNTHESIS**

List of vehicles to be delivered

	Registration	Price Excl. VAT
AUDI A1 Sportback 25 TFSI 95 ch BVM5 Advanced		25 200,00 €

Set up the delivery

Delivery point of sale\*  
Point de vente 1 (Vincent S.)

Salesperson\*  
Administrateur ADMINISTRATEUR

Select a time slot

Today < > August 2, 2024 Month Week Day

	Point de vente 1 (Vincent S.)	Administrateur ADMINISTRATEUR
all-day		
10:30 AM		
11:00 AM		
11:30 AM		
12:00 PM		
12:30 PM	Administrateur ADMINISTRATEUR - Delivery appointment AUDI A1 ALLSTREET for Test NICOLAS of offer no.AU19513	Delivery appointment AUDI A1 ALLSTREET for Test NICOLAS of offer no.AU19513 - Point de vente 1 (Vincent S.)
01:00 PM		
01:30 PM		
02:00 PM		
02:30 PM		
03:00 PM		

Comment

By selecting a point of sale, you will be able to see all delivery appointments that have already been planned by vehicle type (NV,UV,DV).

As a result, if the vehicle for which you wish to schedule a delivery date is a UV, then you will only view other delivery appointments which are linked to UVs in the left column of the calendar. They will appear in yellow.

**List of vehicles to be delivered**

Registration	Price Excl. VAT
AUDI A1 Sportback 25 TFSI 95 ch BVM5 Advanced	25 200,00 €

**Set up the delivery**

Delivery point of sale\*   Salesperson\*

Point de vente 1 (Vincent S.)  
Point de vente 2 (Vincent S.)

today < > August 2, 2024

	Point de vente 1 (Vincent S.)	Administrateur ADMINISTRATEUR
all-day		
08:00 AM		
08:30 AM		
09:00 AM		
09:30 AM	Delivery appointment CITROEN XSARA PICASSO - GD642JH for Test NICOLAS of offer no.21099 - Point de vente 1 (Vincent S.)	
10:00 AM		
10:30 AM		
11:00 AM		

The column on the right will display the appointments of the employee who is assigned to the delivery. They will appear in blue.

**Set up the delivery**

Delivery point of sale\*   Salesperson\*

**Select a time slot**

Today < > August 2, 2024

	Point de vente 1 (Vincent S.)	Administrateur ADMINISTRATEUR
all-day		
08:00 AM		
08:30 AM		
09:00 AM		
09:30 AM	Delivery appointment CITROEN XSARA PICASSO - GD642JH for Test NICOLAS of offer no.21099 - Point de vente 1 (Vincent S.)	
10:00 AM		
10:30 AM		

The display of this information is available with the various formats of the calendar: month, week, day.

Example with the monthly display:

The screenshot shows a web interface for setting up a car delivery. At the top, the car model 'AUDI A1 Sportback 25 TFSI 95 ch BVM5 Advanced' and price '25 200,00 €' are displayed. Below this, there are two sections: 'Set up the delivery' and 'Select a time slot'.

**Set up the delivery:**

- Delivery point of sale\*: Point de vente 1 (Vincent S.)
- Salesperson\*: Administrateur ADMINISTRATEUR

**Select a time slot:**

Calendar view for August 2024. The calendar grid shows dates from Sunday to Saturday. Two events are highlighted with blue boxes:

- 09:30 AM Delivery** (+2 more) on Friday, August 9th.
- Reminder Jack FINDL** on Saturday, August 10th.

Navigation options include 'Today', left and right arrows, and a tabbed interface with 'Month' selected, 'Week', and 'Day' options.

37 Example with the weekly display:

SYNTHESIS

### List of vehicles to be delivered

	Registration	Price Excl. VAT
AUDI A1 Sportback 25 TFSI 95 ch BVM5 Advanced		25 200,00 €

5,76 € Incl. VAT

delivery

01/01/2024

### Set up the delivery

Delivery point of sale \* Salesperson \*

Point de vente 1 (Vincent S.) Administrateur ADMINISTRATEUR

### Select a time slot

Today < > Jul 28 - Aug 3, 2024 Month Week Day

	Sun 7/28		Mon 7/29		Tue 7/30	
	Point de vente 1 (Vincent S.)	Administrateur ADMINISTRATEUR	Point de vente 1 (Vincent S.)	Administrateur ADMINISTRATEUR	Point de vente 1 (Vincent S.)	Administrateur ADMINISTRATEUR
all-day		<div style="border: 1px solid blue; padding: 2px;">                     Reminder Paul DEDOU                      Reminder Pierre ALMA                      Reminder Test NICOLA                 </div>				
08:00 AM						
08:30 AM						
09:00 AM						
09:30 AM						

0,18 € Incl. VAT

delivery

06/2024

ID : 563

3,76 € Incl. VAT

delivery

08/2024

0,00 € Excl.

38

This shared schedule can be viewed in the following cases:

-When scheduling a delivery appointment from the tile designed for this purpose on the home page.

-When scheduling a delivery appointment from the file of a vehicle linked to an order.

-From the tile entitled "**Vehicles behind on the sales cycle**" when a delivery is overdue.

-When the exit of a vehicle from the stock has been cancelled and a new delivery is rescheduled for it.

