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OpenFlex

Updates 1.81


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 www.bee2linkgroup.com

 contact@bee2link.fr

 03 73 27 05 98

 Suivez-nous


Vehicles

1 Limitation on the number of deliveries per point of sale:

To optimise the organisation of secretaries and salespeople teams, a new setting that enables the user to restrict the number of vehicle deliveries by type and per day is available.


Settings / Vehicles / Synthesis / Set the maximum number of daily deliveries

Set the maximum number of daily deliveries [Modify](#)

 This feature allows you to set a maximum number of scheduled delivery appointments per day. If no limit is set, the number of deliveries will be unlimited.

	NC	DC	UC
AUDI Paris 16 - Premium Automobiles	Unlimited	Unlimited	Unlimited
Point de vente 1 (Audrey V.)	Unlimited	Unlimited	Unlimited
Point de vente 2 (Audrey V.)	Unlimited	Unlimited	Unlimited
Point de vente 3 (Audrey V.)	Unlimited	Unlimited	Unlimited
Point de vente 4 (Audrey V.)	Unlimited	Unlimited	Unlimited
Point de vente 5 (Audrey V.)	Unlimited	Unlimited	Unlimited
Point de vente Anglais	2/j	3/j	2/j

Keywords for equipment to highlight [Modify keywords](#)

 Keywords can be used to automatically select the equipment to be highlighted in the publication and on the flyers (priority will be given to packs, options and then standard equipment corresponding to the keywords).



If the above setting has not been filled in, the number of deliveries will remain unlimited.

Consequently, information on the number of daily deliveries available has been incorporated to help staff plan appointments.

They will be visible in several ways:

-via a reminder of the number of deliveries possible per day.

-via the display of symbols situated on the "Point of sale" columns of the calendar.

By placing your cursor over the symbols you will display explanatory messages.

Reminder: this information will appear on the calendar in weekly and daily formats. You will not be able to consult them in monthly format.

Home page - "Orders to be prepared for delivery" tile / Planning the delivery / Synthesis / Set up the delivery / Select a time slot.

List of vehicles to be delivered

	Registration	Price Excl. VAT
BMW 118i 140 ch Lounge	EL-554-KA	£19,764.80

Set up the delivery

Delivery point of sale *
Point de vente Anglais

Salesperson *
Administrateur ADMINISTRATEUR

Select a time slot

2 deliveries maximum of UC per day at the selected point of sale.

Today < > 15 - 1 Month Week Day

The daily UC delivery planning limit for the store has been reached.

UC deliveries can be scheduled for that day at the point of sale.

	Administrateur ADMINISTRATEUR	Point de vente Anglais	Administrateur ADMINISTRATEUR	Point de vente Anglais	Administrateur ADMINISTRATEUR	Point de vente Anglais
all-day						
02:00 PM						
02:30 PM		Emma BIS Administrateur appointment	Delivery appointment			
03:00 PM		ACCORD ADMINIS DF412LM for Paula	BMW SERIE 3 TOURING G21 -			
03:30 PM						



It is not possible to schedule a test drive appointment or a customer appointment at the same time as the delivery. The system doesn't allow it in order to avoid any organisational issues.

Management

1 Extracting the list of orders placed in the 10 most efficient entities:

To improve sales monitoring, it is now possible to export the table of orders related to the "**Top 10 entities with the most orders**" indicator in Excel format.

Management / Dashboard / Indicators of sales opportunities / Top 10 entities with the most orders / See all entities.



Changes have been made to provide managers with two exports at this level. The first one already existed in the past and enables you to export order forms in PDF format. Its title has been changed to **"Exporting order forms"** for this update.

The second one is entitled **"Exporting order list"** and allows you to export in Excel format the list which inventories the orders carried out from the 10 entities which have placed the most orders per point of sale over a maximum duration of one month.

