

FAQ-104-Settings-How can I update several adjustment rules in one operation?



Save time by updating the UV market value adjustment rules in a few steps.



Prerequisites:

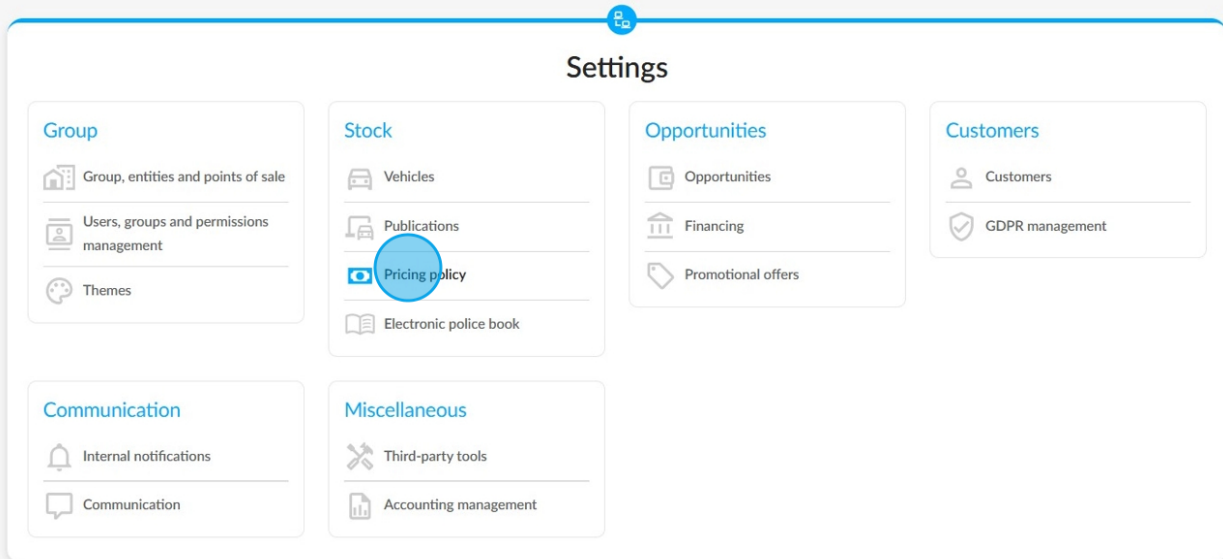
- Ensure you have platform **administrator** rights.

1

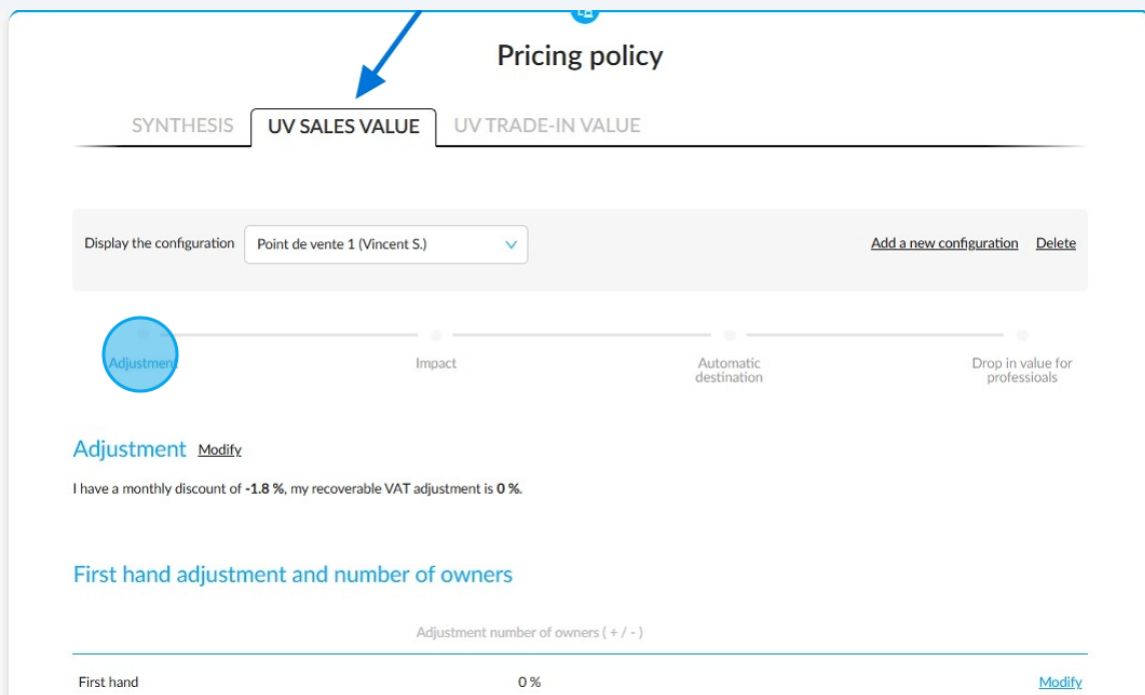
From the OpenFlex home page, click on your **initials** to access the platform **settings**.

The screenshot displays the OpenFlex home page. At the top, there is a navigation bar with links for Home, Vehicles, Leads, Opportunities, Customers, and Management. A user profile icon with initials 'AA' is visible in the top right corner. A blue arrow points from the text 'click on your initials' to this icon. A dropdown menu is open, showing the user's name 'bee2link PP Vincent S.', their role 'Administrateur ADMINISTRATEUR', and a 'Settings' option highlighted with a blue circle. Below the navigation bar, the page features a 'My shortcuts' section with three cards: '217 BLA', '2803 Couleur', and '50 Mes opportunités...'. There is also a 'Priority tasks' section with two items: 'Print alerts' (20 pricing displays to be updated) and 'Electronic police book' (14 entrées sont en attente). A 'Later on' section at the bottom indicates 'No events scheduled during following weeks.'

2 Then select those for the **pricing policy** in the "Stock" section.



3 To access the pricing policy adjustment settings, click on the **UV Sales Value** menu and stay in the "Adjustment" category.



4

To review one or more adjustment rules in a single operation, click on the **"Update existing adjustments"** button.

and most realistic market value adjustment.
The disadvantage is that if the seller d... [See more](#)

The advantage of blended valuation is that it
avoids undervaluing UCs to be taken ... [See more](#)

avoids undervaluing UCs to be taken over due to
the failure of a seller to enter the opti... [See more](#)

Which calculation method do you want?

Linear

The linear method corrects the main defect of the step method, i.e. avoiding inconsistent margins when changing levels.
For example, 12% up to 10000€ and 10% from 10001€ creates a non-linear difference between the 2 brackets (1200€ then 1000,1€).

Stages

The step-by-step method, historically the first to exist in wafy, makes it possible to define margin areas in % or € per market price ranges.
For example, 12% margin between 5000€ and 10000€ of market price, then 1200€ between 10000€ and 15000€.

[Add an adjustment](#) [Update existing adjustments](#)

Default adjustments

Véhicule particulier Adjustment from 4.25 %% to 6 %% in 4 month

5 Numerous filters will be available to help you find the adjustment rules to modify:

- By type (*All combined, Private Vehicle or commercial vehicle or all-terrain*)
- By energy source (*All combined, electric, petrol, hydrogen, etc.*)
- By make (*one at a time*)
- By model group, model, transmission, finish, version.

Adapting adjustments

You are about to make a mass change to several existing adjustments. This action allows you to apply one or more additional adjustments to periods that have already been configured.

To do this :

- Select the relevant criteria (Gender, energy, brand, ...)
- Define the periods to be modified (all periods or specific periods)
- Enter the increase or decrease to be applied for each period (e.g. +2, -1).

[... Expand](#)

Type *
Véhicule particulier

Energy *
All

Make *
All

1 rule affected

Define the period
Apply the adjustment to all existing periods 0 %

[Add a period](#)

Save Cancel

6

The system detects that a rule affecting adjustments to private vehicle will be changed.

Next, select the time range(s) for which you want to review the adjustment rule.

You can then enter an increase or decrease to be applied to each period (+2% or -1%).

The screenshot shows a modal dialog box overlaid on a web application. The dialog has three dropdown menus: 'Type' with 'Véhicule particulier', 'Energy' with 'All', and 'Make' with 'All'. Below these is the text '1 rule affected' with a blue arrow pointing to it. The 'Define the period' section shows 'Adjustments will be applied to existing periods : between 1 month and 2 month adjustment of +1 %' and 'From 3 month, adjustment of -0.5 %'. There are 'Save' and 'Cancel' buttons at the bottom.



Reminder:

-Only the selected criteria will be taken into account during the modification. Therefore, if you select an energy source and no other criteria, all rules containing the energy criterion will be modified, regardless of the other criteria.

-Updates will only affect adjustment periods within those initially set. Adjustments that do not correspond to these periods will not be taken into account.

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Example: updating the adjustment rule applied to private vehicles:

I have the following rule in place, which applies to all private vehicles for all energy sources and all brands.

The screenshot shows a configuration interface for a vehicle adjustment rule. It includes the following elements:

- Type ***: A dropdown menu with the selected option "Véhicule particulier".
- Energy ***: A dropdown menu with the selected option "All".
- Make ***: A dropdown menu with the selected option "All".
- I would like to take into account the mileage adjustment
- Set the values**: A section titled "All vehicles will be adjusted :" containing three rows of adjustment rules:
 - of 0 month to 2 month adjustment of 2 %
 - of 3 month to 5 month adjustment of 3 %
 - From 6 month, adjustment of 4 %
- [Add a period](#): A blue link to add a new adjustment period.
- Save** and **Cancel**: Two buttons at the bottom of the form.

8 I review the applicable rule:

a decrease of -0.5% over the period between 1 and 2 months.

an increase of 1% over the period between 3 and 5 months followed by another 1% increase from 6 months onwards.

Véhicule particulier

Energy *

All

Make *

All

1 rule affected

Define the period

Adjustments will be applied to existing periods :

between 0 month and 2 month adjustment of -0.5 %

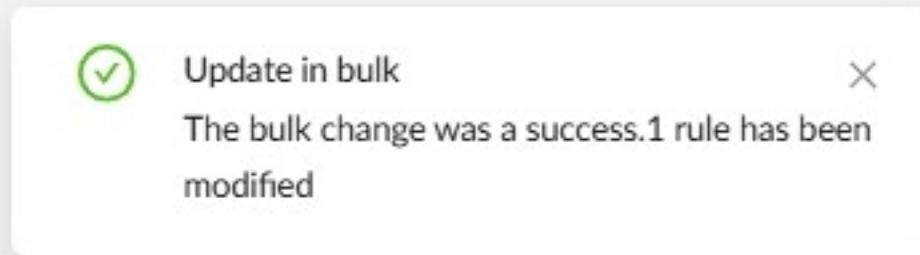
between 3 month and 5 month adjustment of 1 %

From 6 month, adjustment of 1 %

[Add a period](#)

Save Cancel

9 A notification will confirm that the changes to the adjustment have been made.



10 My initial adjustment has been successfully updated based on the values I entered:

Véhicule particulier ▼

Energy *
All ▼

Make *
All ▼

I would like to take into account the mileage adjustment

Set the values
All vehicles will be adjusted :

of 0 month to 2 month adjustment of 1,5 %

of 3 month to 5 month adjustment of 4 % 🗑️

From 6 month, adjustment of 5 %

[Add a period](#)